Open Source in Finance Forum New York 2025

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Post-Event Report

October 21-22, 2025 | New York, New York

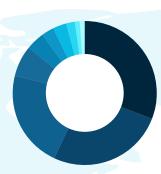






We welcomed **991** Open Source and Financial Services Industry and Community Leaders for this year's Open Source in Finance Forum in New York. Attendees came from **170** organizations in **19 countries** around the globe, with **82%** of attendees hailing from the United States.

Event Demographics



Industry

- Fintech 31%
- Information Technology 26%
- Other Financial Services 22%
- Sell-Side 7%
- Professional Services 4%
- Cloud Service Provider 3%
- Non-Profit Organizations 3%
- Buy-Side 2%
- System Integrator 1%
- Regtech 1%



Region

- North America 88%
- Europe **9**%
- Asia 1%
- Australia + Oceania 1%
- No Answer 1%



Job Function

- Executive Leader 18%
- Application Developer 17%
- Architect 15%
- Manager Technical Teams 12%
- Product / Biz Dev 7%
- Manager Other 6%
- DevOps / SRE / Sysadmin 4%
- Marketing 3%
- Legal / Compliance 1%
- Manager OSPO 1%
- Media / Analyst 1%
- Professor / Academic 1%
- Student 1%
- Systems / Embedded Developer 1%
- Other 12%





Participant Experience

Content

OSFF New York comprised **70**+ talks, including keynotes, workshops, and breakout sessions, and delivered content across **10 tracks**: An Open Source Al-Powered Industry, Confidential Computing Sessions, Hot Topics - Lightning Talks, Mutualizing Risk and Compliance in the Open, Open Source as the Connective Tissue of Financial Services, OpenSSF Sessions + Guarding The Vaults, Supercharge Your Open Source Journey, The Forge: Shaping New Ideas + Projects, The Launchpad: Incubating FINOS Projects, and Ushering in a New Era with the Common Domain Model.

Top Attended Sessions

- Neurosymbolic Al: Building Better Al Solutions in Financial Services Aric Rosenbaum, Red Hat & Prabhu Ramamoorthy, NVIDIA
- 2 Agents Assemble! A Workforce of Bots To Boost Your Teams' Productivity - AJ Smith & Helene Astier, S&P Global
- Enabling Al-Native Software Development in Financial Services With Open Source Ajay Mehta, Nick Gallagher, Lokeshwar Manoharan, Niraja Bhamidipati & Jordan Carson, JPMorgan Chase
- Secure Innovation with CALM Architecture as Code APIs and MCP Matthew Bain & James Gough, Morgan Stanley
- Coach: Creating a Connect AI Ecosystem Using FDC3 and Open-Source Interoperability Protocols Ajay Mehta, JPMorgan Chase
- An Open SDLC Controls Framework for Financial Services -Aaron Searle, *Morgan Stanley* & Toby Weston, *Deutsche Bank*
- Al Adoption: A Transformation Problem Colin Eberhardt, Scott Logic
- FDC3 and Al: Using FDC3 Intents as MCP Tools Robert Myers & Kalin Kostov, interop.io
- Scaling Open Source Readiness in Financial Institutions
 Peter Smulovics, Morgan Stanley; Brittany Istenes, Fannie
 Mae; Rob Moffat, FINOS & Elspeth Minty, RBC Capital Markets
- DIAL It In: Open-source, Secure and Customizable
 Enterprise-grade Agentic Al Platform Michael Gavronsky &
 Matthew Gorelik, EPAM Systems, Inc.

Session Recordings

Sessions at Open Source in Finance Forum New York 2025 were recorded and are available on the FINOS Website.









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Sponsor Showcase

In addition to content provided by industry leaders, Open Source in Finance Forum hosted in-person tables with 25 sponsors in New York.

Average badge scans: 70

• Highest in-person badge scans: 235

Total badge scans: 1,709

















Community Award Winners

During the Awards & Closing Remarks Keynote session, <u>8 awards were presented</u> to outstanding community members:



Newcomer Award - Paul Merrison, Tetrate



Coaching Award - Eleonora Acuna & Lyteck Lynhiavu, ISDA



Trailblazer - Harish Malavade, *Fidelity Investments*



FINOS Champion Award - Elspeth Minty, RBC Capital Markets



Outstanding Leadership - Eddie Knight, Sonatype



Adoption Achiever - Kim Prado, BMO Capital Markets



Most Active Individual - Juan Escalada, G-Research



Going All In - Morgan Stanley









Inclusion & Accessibility

23% gender minority speakers



The Open Source in Finance Forum New York received the highest rated Gold Badge from the CHAOSS D&I Event Badging Program, showing that we foster healthy D&I practices.

Our initiatives for inclusion and accessibility included the following:



Registration Scholarships: To encourage and increase the participation of the community, we were pleased to offer scholarships to this year's event. Full conference registration was covered for 4 recipients.



All-Gender Restrooms: Specific restrooms were dedicated as all-gender for attendees who feel more comfortable using all-gender facilities.



Inclusive Speaker Orientation Course & Accessibility Resources for Speakers: Presentation accessibility resources and access to the Linux Foundation's online orientation course to learn tips/tools to use when speaking to encourage inclusivity in presentations and messaging were provided to all speakers.



Nursing Room: A private nursing room was made available at the event to aid in the comfort and accessibility for our nursing attendees.



Communication Stickers: Communication stickers were available for attendees to indicate their requested level of interaction with both other attendees and the press (including photographers and videographers).



Pronoun Stickers: Pronoun stickers were available for attendees to share their pronouns with other conference attendees.



Reserved Seating: Reserved seating was available in each session room for those with accessibility needs.



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Media & Analyst Results

The following media registered to attend and cover Open Source in Finance Forum New York 2025:

- Alice Tecotzky Business Insider
- Eugene Grygo FTF
- · Carl Bakenhus Golin
- McKayla Wooldridge S&P Global

Press Coverage

- FINOS launches open source project Fluxnova to help with process automation SD Times
- ISDA & Tokenovate to Push for CDM-Based Ops | FTF News
- FINOS Enlists Industry in A.I. Governance Framework Launch | FTF News
- FINOS Launches Fluxnova with Fidelity Investments, NatWest Group, Deutsche Bank and Capital One -An Open Source Orchestration Platform to Scale Process Automation | Morningstar
- FINOS Platform Can Help Orchestrate Ops | FTF News
- FINOS Launches Fluxnova with Fidelity Investments, NatWest Group, Deutsche Bank and Capital One -An Open Source Orchestration Platform to Scale Process Automation - BBC Money
- Deutsche Bank Aktie: Expansionsdrang im Open-Source-Bereich
- Fluxnova: Eine Open-Source-Plattform für die Finanzbranche
- FINOS Launches Fluxnova with Fidelity Investments, NatWest Group, Deutsche Bank and Capital One -An Open Source Orchestration Platform to Scale Process Automation
- ISDA and Tokenovate Launch FINOS Taskforce to Pioneer Smart Contract Framework in Common Domain Model for Derivatives Automation | Disruption Banking



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