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# Open Source in Finance Forum New York 2024

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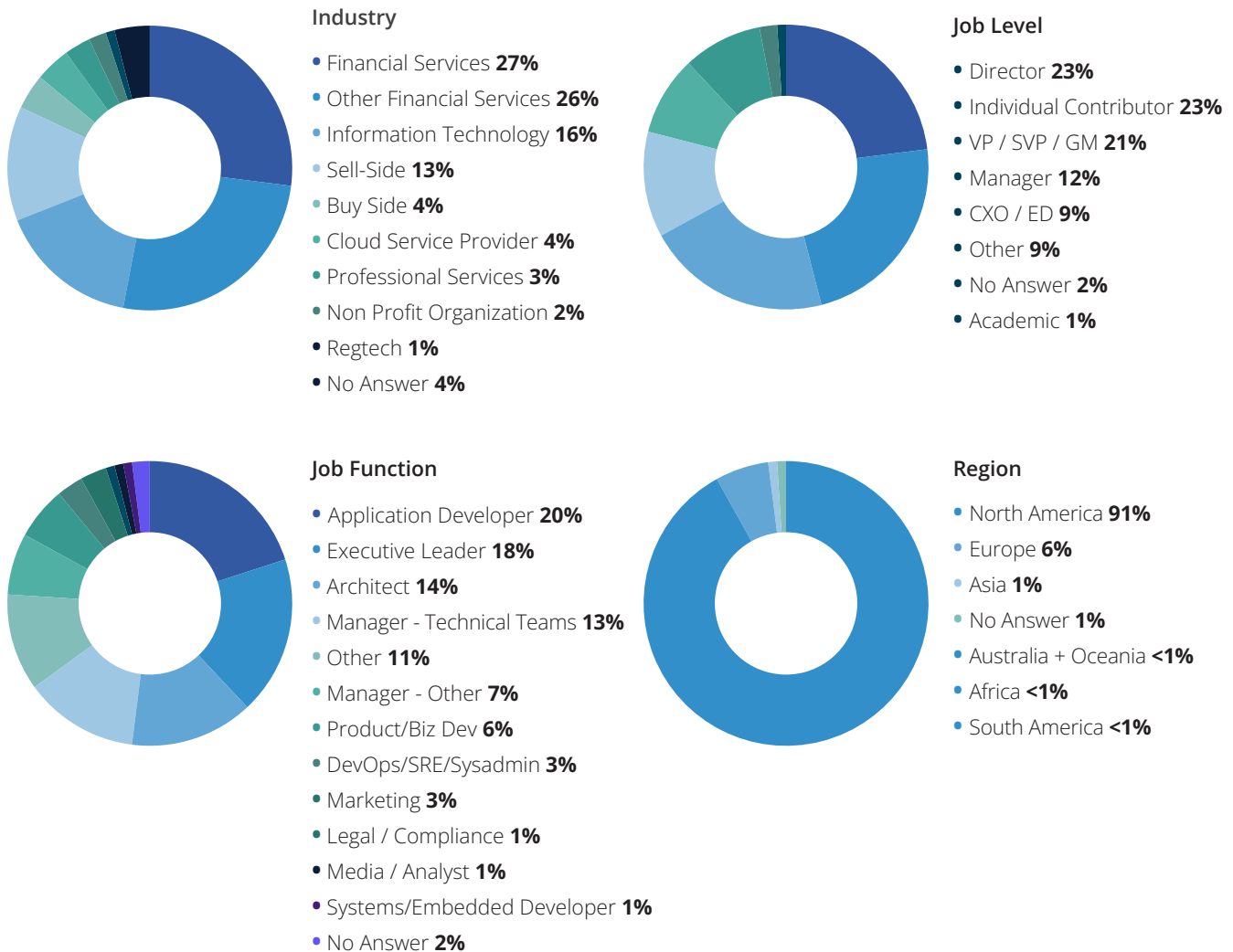
Post-Event Report

**September 30 - October 1, 2024**

**New York, New York**

We welcomed 1,060 Open Source and Financial Services Industry and Community Leaders for this year’s Open Source in Finance Forum in New York City. Attendees came from **196 organizations** in **20 countries** around the globe, with 91% of attendees hailing from North America.

## Event Demographics



# Participant Experience

## Content

OSFF New York comprised 80+ talks, including keynotes and breakout sessions and delivered content across 6 tracks and 9 topics: AI, CNCF, Common Cloud Controls, Common Domain Models, FDC3, FinOps, Open Source Readiness, OS Climate and Security.

## Top Attended Sessions

1. Emerging Technologies: The Quantum Computing Panel - Peter Smulovics, Morgan Stanley; Sergio Gago Huerta, Moody's; Gorka Madariaga, Microsoft; Ruslan Shayduln, JPMorgan Chase & Moderated by Hilary Carter, The Linux Foundation
2. Making GenAI a Tool for Everyone - Colin Eberhardt, Scott Logic
3. FDC3 2.2 & FDC3 on the Web! - Kristopher West, interop.io & Rob Moffat, FINOS
4. BankerX with Morphir and FDC3 - Stephen Goldbaum, Morgan Stanley; Nick Kolba, Connectifi Corp & Michelle Chan, Capital One
5. GenAI Use Cases, From PoC to Production - Sergio Gago Huerta, Moody's
6. GenAI Powered Quality Check for Change Implementation Requests - Jaya Sehgal, Rita Chaturvedi, Mainak Saha & Samer Abraham, Morgan Stanley
7. Enterprise Observability Platforms, OpenTelemetry, or Both? - Vamsi Naidu & Mike Kennedy, J.P. Morgan
8. Re-imagining Test in the Era of GenAI - Marcus Merrell, Sauce Labs
9. Lessons Learned: Running Kubernetes Multi-Tenant, Multi-Cluster at Scale in the Financial Sector - Michael Shelton & Allen Serhat, JPMorgan Chase
10. Show Me the Data! A Discussion on the Current Trends for Open Source in FSI, and What it Means for You - Cara Delia, Red Hat; Colin Eberhardt, Scott Logic; Tosha Ellison, FINOS & Moderated by Hilary Carter, The Linux Foundation



## Session Recordings

Sessions at Open Source in Finance Forum New York 2024 were recorded and are available on the [FINOS YouTube channel](#).

## Sponsor Showcase

- In addition to content provided by industry leaders, **19 sponsors** hosted table-top booths in New York City.
- Average badge scans: **105**
- Highest badge scans: **242**
- Total badge scans: **1,991**



# Community and Member Award Winners

During the Awards & Closing Remarks Keynote session, 14 awards were presented to outstanding community members:



**Shining Star Award - Brittany Istenes, Fannie Mae**



**Spread The Word Award - Adam Dikker, S&P Global**



**Outstanding Leadership Award - Dietmar Fauser, S&P Global**



**Newcomer Award - Prachi Kasodhan and Jared Lambert, Microsoft**



**Coaching Award - Damian Reeves, Capital One**



**FINOS Champion Award - Alexandra Mysak, Databricks**



**Most Active Individual Award - An Phi, Goldman Sachs**



**Leading The Pack Award - TradeHeader**

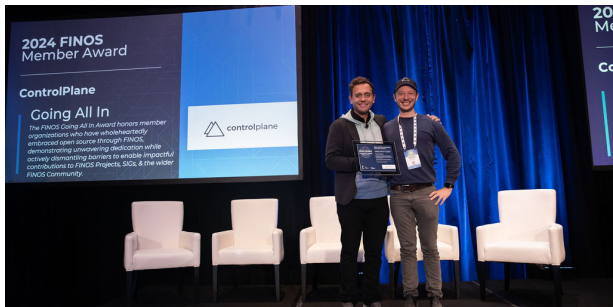
# Community and Member Award Winners



**Breaking The Status Quo Award - Provectus**



**Spread the Word Award - Sonatype**



**Going All In Award - ControlPlane**



**Trailblazer Award - JSCC**



**Adoption Achiever Award - J.P. Morgan**



**Most Active Award - Morgan Stanley**

## Diversity & Inclusion

**22%** of all conference speakers identified as **women or non-binary**

**78%** of conference speakers identified as **male**

The Open Source in Finance Forum New York received the highest rated Gold Badge from the CHAOSS D&I Event Badging Program, showing that we foster healthy D&I practices.



Our initiatives for diversity and inclusion included the following:

- **Registration Scholarships:** To encourage and increase the participation of a diverse community, we were pleased to offer diversity and need-based scholarships to this year's event. Full conference registration was covered for 11 recipients.
- **All-Gender Restrooms:** Specific restrooms were dedicated as all-gender for attendees who feel more comfortable using all-gender facilities.
- **Inclusive Speaker Orientation Course & Accessibility Resources for Speakers:** Presentation accessibility resources and access to the Linux Foundation's online orientation course to learn tips/tools to use when speaking to encourage inclusivity in presentations and messaging were provided to all speakers.
- **Nursing Room:** A private nursing room was made available at the event to aid in the comfort and accessibility for our nursing attendees.
- **Communication Stickers:** Communication stickers were available for attendees to indicate their requested level of interaction with both other attendees and the press (including photographers and videographers).
- **Pronoun Stickers:** Pronoun stickers were available for attendees to share their pronouns with other conference attendees.



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## Media & Analyst Results

The following media registered to attend and cover Open Source in Finance Forum New York 2024:

- Eugene Grygo, Chief Content Officer, FTF News & FT
- Darryl Taft, The News Stack
- Mike Silverman, The Brief

## OSFF Interviews & Coverage

### FDC3 PR coverage:

- [WebDisclosure](#)
- [Yahoo Finance](#)
- [Research Tree](#)
- [FTF](#)

### AI PR coverage:

- [WebDisclosure](#)
- [Yahoo Finance](#)
- [FTF](#)
- [CIO Dive](#)
- [American Banker](#)
- [Finadium](#)
- [PYMNTS](#)
- [CIO Dive - Oct 17](#)
- [Banking Dive](#)

### Other:


- [Moody's blog post re AI + FINOS](#)
- [News Stack coverage of OSFF](#)



“Attending the Open Source in Finance event is more than just a learning opportunity—it’s a chance to be part of a global movement shaping the future of financial technology. At OSFF, one can connect with innovators, share insights, and gain first-hand knowledge of the latest open source trends driving transformation in the industry.”

“FINOS is a great community of like-minded fintech folks. Especially useful for topics which requires industry adoption.”

“I loved walking around the different companies desks and talking to people about their products. It was fun, engaging and some tables branding was very creative! Walked out with a lot more knowledge and awareness but also with few super fun goodies.”

A blue background with a white network pattern of interconnected nodes and lines.

2024  
**OPEN SOURCE**  
IN  
**FINANCE FORUM**  
**New York**

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