
Open Source in Finance Forum New York 2023

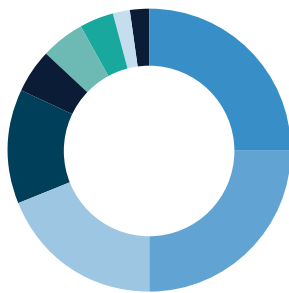
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Post-Event Report
November 1, 2023 | New York City, New York

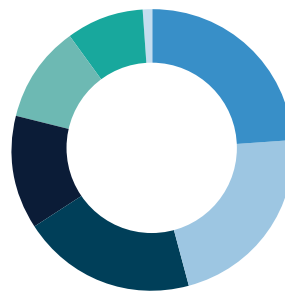
We welcomed **1,026** open source and financial services industry and community leaders for this year's Open Source in Finance Forum in New York City. Attendees came from **200** organizations in **22** countries around the globe, with **86%** of attendees hailing from the United States.

Event Demographics



Industry

- Fintech **25%**
- Other Financial Services **25%**
- Information Technology **19%**
- Sell-Side **13%**
- Professional Services **5%**
- Buy-Side **5%**
- Non-Profit Organizations **4%**
- Cloud Service Provider **2%**
- Other **2%**



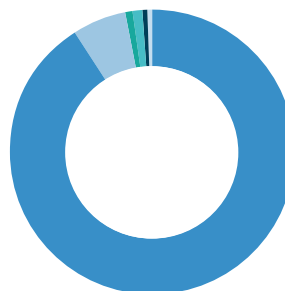
Job Level

- VP / SVP / GM **24%**
- Individual Contributor **22%**
- Director **20%**
- Other **13%**
- Manager **11%**
- CXO / ED **9%**
- Academic **1%**



Job Function

- Application Developer **20%**
- Other **19%**
- Executive Leader **17%**
- Architect **13%**
- Manager - Technical Teams **12%**
- Manager - Other **6%**
- Product/Biz Dev **6%**
- DevOps/SRE/Sysadmin **4%**
- Marketing **3%**



Region

- North America **91%**
- Europe **6%**
- APAC **1%**
- Other **1%**
- Australia & Oceania **<1%**
- South America **<1%**

Participant Experience

Content

OSFF New York was comprised of **50+** talks including keynote and breakout sessions and delivered content across **9** tracks: Cloud Operations, FinOps Foundation, Hot Topics + Emerging Tech, Interoperability/FDC3, Open Mainframe Foundation, OpenJS Foundation, OSR - How To's + Security, Open Regulation Innovation, Open Source in Finance Case Studies.

Top Attended Sessions

FINOS Common Cloud Controls - The Need for an Open Source Financial Services Public Cloud Standard - *Naseer Mohammad, Google & Simon Zhang, BMO Financial Group*

Accelerating Regulatory Compliance with Generative AI - *Michael Shtelma & Brooke Wenig, Databricks; Kabir Rekhi, RBC Capital Markets & Stephen Goldbaum, Morgan Stanley*

Accelerating your SDLC with GitHub Copilot - *Sarah Khalife & Kevin Alwell, GitHub*

Mastering the Art of FinOps: Crafting and Sustaining Your FinOps Strategy - *Daniel Eisenberg, CapitalOne*

Cloud Native Security Operations: from Observability to Response - *Francesco Beltramini, ControlPlane & Abdullah Garcia, JP Morgan Chase & Co.*

Session Recordings

All sessions at Open Source in Finance Forum New York 2023 were recorded and are available on the [OSFF YouTube channel](#).

Sponsor Showcase

In addition to content provided by industry leaders, Open Source in Finance Forum New York hosted in-person sponsor tables with 21 sponsors onsite.

- Average badge scans: **60**
- Highest in-person badge scans: **131**
- Total badge scans: **1117**



Community Award Winners

During the Awards & Closing Remarks Keynote session, 7 awards were presented to outstanding community members:



Shining Star Award: FINOS Diversity Equity and Inclusion SIG



Newcomer Award: Michaela Lorga, NIST



Outstanding Leadership Award: Kabir Rekhi, RBC Capital Markets



FINOS Champion Award: Rajen Madan, Leading Point



Coaching Award: FINOS CCC Citi Pioneers



Most Active Individual: Steve Heron, UBS



Spread the Word Award: Dov Katz of Morgan Stanley collecting the award on Peter Smulovics behalf.

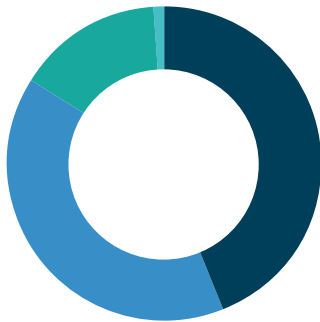
Diversity

30% of all conference speakers identified as **women or non-binary**

15% of registered attendees identified as **a person of color**

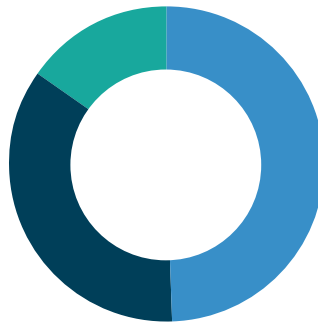
12% of conference speakers identified as **a person of color**

15% of attendees identified as **women or non-binary**



Gender Identity*

- Man **40%**
- Woman **15%**
- Prefer not to answer **43%**
- Other gender identity **<1%**



Identifies as a person of color*

- No **35%**
- Yes **16%**
- Prefer not to answer **49%**



Age*

- 0-19 **<1%**
- 20-39 **24%**
- 40-60 **28%**
- 61+ **2%**
- Prefer not to answer **46%**

*These are optional questions on our registration form that also include 'prefer not to answer' as an option, or can be skipped entirely, thus these numbers may be higher than reflected here.

Our initiatives for diversity and inclusion included the following:

- **Nursing Room:** A private nursing room was made available at the event to aid in the comfort and accessibility for our nursing attendees.
- **Inclusive Speaker Orientation Course & Accessibility Resources for Speakers:** Presentation accessibility resources and access to the Linux Foundation's online orientation course to learn tips/tools to use when speaking to encourage inclusivity in presentations and messaging were provided to all speakers.
- **Communication Stickers + Interaction Buttons:** Communication stickers and interaction buttons were available for attendees to indicate their requested level of interaction with other attendees and the press (including photographers and videographers).
- **All-Gender Restrooms:** Specific restrooms were dedicated as all-gender for attendees who feel more comfortable using all-gender facilities.
- **Pronoun Stickers:** Pronoun stickers were available for attendees to share their pronouns with other conference attendees.



Media & Analyst Results

The following media registered to attend and cover Open Source in Finance Forum New York 2023:

- Agam Shah, HPCwire
- Catharine Rybeck, Caliber Corporate Advisers
- Grace Keith Rodriguez, Caliber Corporate Advisers
- Matt Ashare, Industry Dive
- Mostafa Radwan, InfoQ+CloudRoads
- Nyela Graham, WatersTechnology



Press Coverage

Interview with FTF News which resulted in four different stories:

- [Does FINOS Have a Cloud Blueprint for Regulators?](#)
- [Open Source Projects Hit Their Stride on Wall Street](#)
- [Open Source Helps Wall Street Innovate Faster](#)
- [Morgan Stanley White Labels BNY Platform & Other News](#)

Access Wire: [FINOS Annual Report Reveals Surging Open Source Adoption](#)

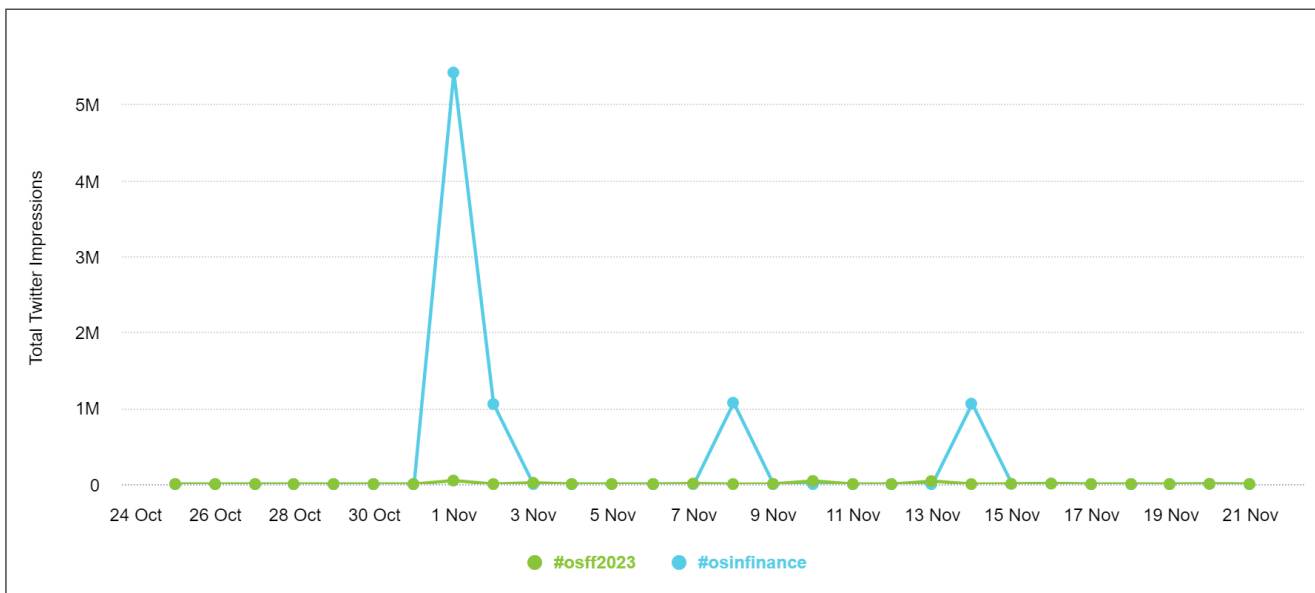
Yahoo Finance: [FINOS Annual Report Reveals Surging Open Source Adoption](#)

Markets Insider: [The Linux Foundation and FINOS Announce Keynote Speakers](#)

Social Media Highlights

Twitter

Measuring Oct 24 - Nov 21, **#OSinFinance** received over **8M total impressions**, with the peak being on Nov 1 (Day 1 of Open Source in Finance Forum), with **5M+** impressions. **#OSFF2023**, received **100K+** total impressions, with a peak of **45K+** on Nov 1.

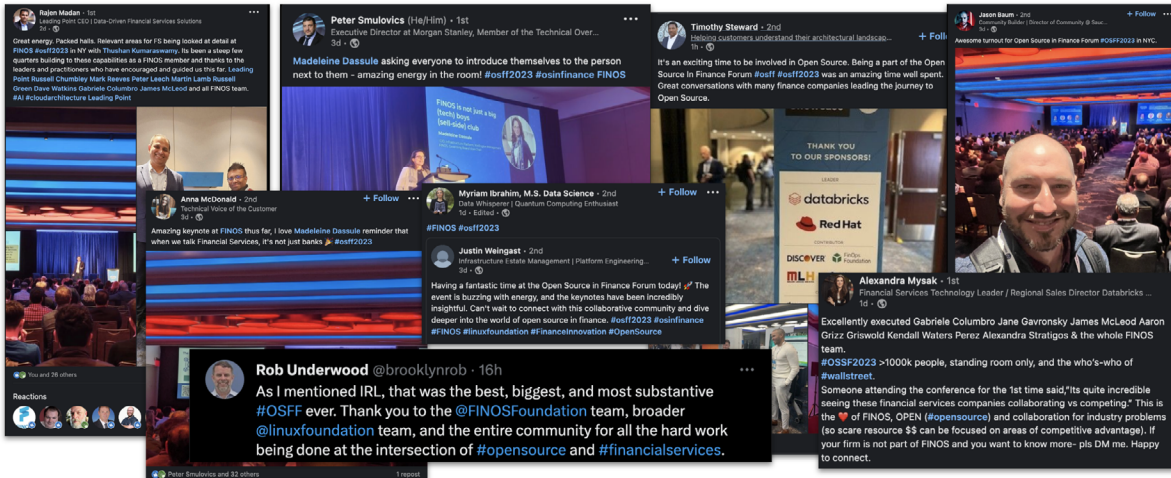


What Attendees Are Saying

“Distance is no match for the power of knowledge. When a journey from India to an open mainframe conference becomes a transformative experience, it’s a testament to the boundless reach of innovation and the unifying force of shared passion.”

“The quality of the people in attendance was top notch. From industry leaders and experts to finserv and open source enthusiasts. This conference had something for everyone.”

“I flew 3,500 miles to attend this event and it was worth every penny.”

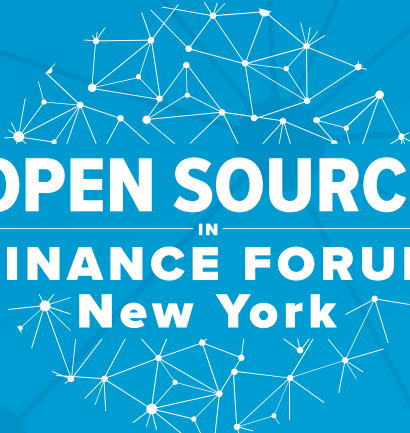


"... standing room only, and the who's-who of #wallstreet. Someone attending the conference for the 1st time said, 'It's quite incredible seeing these financial services companies collaborating vs competing.' This is the (heart) of FINOS, OPEN (#opensource) and collaboration for industry problems (so scarce resource \$\$ can be focused on areas of competitive advantage)."

Alexandra Mysak, FINOS Board Member and Director of Sales, Financial Services - Enterprise at Databricks

"As I mentioned IRL, that was the best, biggest, and most substantive #OSFF ever. Thank you to the @FINOSFoundation team, broader @linuxfoundation team, and the entire community for all the hard work being done at the intersection of #opensource and #financialservices"

Robert Underwood, Head of Open Source Governance, Executive Director, JPMorgan Chase

A white network graphic consisting of interconnected nodes and lines, forming a cloud-like shape that frames the central text.

OPEN SOURCE
IN
FINANCE FORUM
New York

PRESENTED BY

