Open Source in Finance Forum New York City 2022

PRESENTED BY FINOS THE LINUX FOUNDATION

Post-Event Report
December 8, 2022 | New York City, New York

THE **LINUX** FOUNDATION

OPEN SOURCE
IN
FINANCE FORUM
New York

PRESENTED BY

FINOS

THE
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FOUNDATION

We welcomed **620** Open Source & Financial Services Industry and Community Leaders for this year's Open Source in Finance Forum in New York City. Attendees came from **254** organizations in **17** countries around the globe, with **86%** of attendees hailing from the United States.

Event Demographics
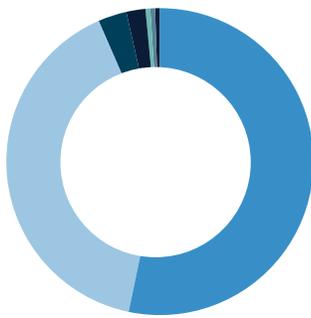
Industry

- Financials **53%**
- Information Technology **40%**
- Professional Services **3%**
- Non Profit Organization **2%**
- Consumer Goods **.5%**
- Energy **.5%**
- Telecommunications **.5%**
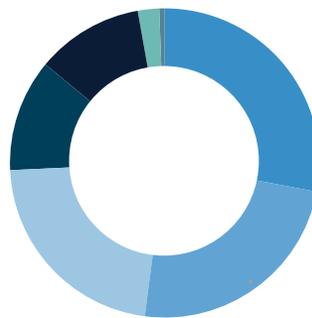
Job Level

- Director **25%**
- VP / SVP / GM **22%**
- Individual Contributor **20%**
- Manager **11%**
- Other **11%**
- CXO / ED **10%**
- Academic **1%**
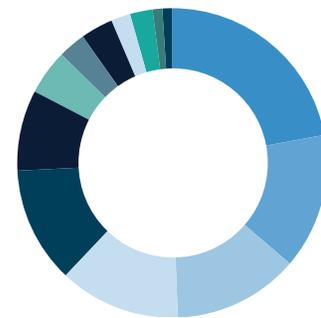
Job Function

- Executive Leader **22%**
- Architect **14%**
- Application Developer (Front-end/Back-end/Mobile/ Full Stack) **13%**
- Other **14%**
- Manager – Technical Teams **12%**
- Product/Biz Dev **8%**
- Manager Other **5%**
- Marketing **3%**
- Manager – OSPO **3%**
- Prefer not to answer **2%**
- DevOps/SRE/Sysadmin **2%**
- Media / Analyst **1%**
- Legal / Compliance **1%**
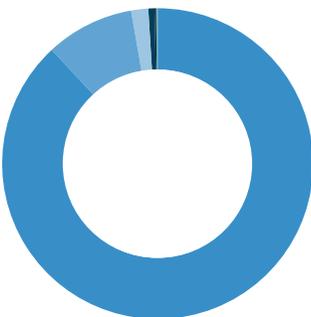
Region

- North America **88%**
- Europe **9%**
- Other **1%**
- Asia **1%**
- Australia & Oceania **.5%**
- South America **.5%**

Participant Experience

Content

OSFF New York City was comprised of **50+** talks including keynote and breakout sessions and delivered content across **6** topical tracks: FDC3 / Interoperability, Hot Topics, Open Source Readiness, OpenJS in Finance, Projects, and Regulation.

Top Attended Sessions

Modernize Regulatory Reporting: Get Ready for T+1 Settlement - Antoine Amend, Databricks; Stephen Goldbaum, Morgan Stanley; *Ephrim Stanley, Goldman Sachs and Moderated by Ashley Trainer, Databricks*

Edit Speaker Tools High-Performance Market Data in a Cloud-Native World – *Matt Tait & Salvatore Sferrazza, Google Cloud*

Implementing CDM : How is it Done, Why is it so Beneficial to Financial Markets Infrastructure? – *Jon Nance, Axoni; Dianne O'Boyle, Symbiont; Sunil Challa, Credit Suisse & Moderated by Eleonora Acuna, ISDA*

ElectronJS from the Source - *Jacob Groundwater, Microsoft*

Open Source at Goldman Sachs - *Bella Wiseman, Vicki Chung, Priya Gupta & Kay XiongPachay, Goldman Sachs & Moderated by Rob Moffatt, FINOS*

Session Recordings

All sessions at Open Source in Finance Forum New York City 2022 were recorded and are available on The Linux Foundation YouTube Channel.

Sponsor Showcase

In addition to content provided by industry leaders, Open Source in Finance Forum New York City hosted in-person sponsor tables with 17 sponsors onsite.

- Average badge scans: **54**
- Highest in-person badge scans: **126**
- Total badge scans: **712**

"The growth of Open Source in Finance Forum is visible. I can't wait to keep attending the conference and watch this event grow even further."

Community Award Winners

During the Awards & Closing Remarks Keynote session, 6 awards were presented to outstanding community members:

Shining Star Award: Legend

Spread the Word Award: Michal Hershkovitz

Outstanding Leadership Award: Cara Delia, Red Hat

Newcomer Award: Olof Kallander, Symphony

Coaching Award: FDC3 Maintainers

Most Active Individual: An Phi, Goldman Sachs

![Open Source in Finance Forum New York — Presented by FINOS and The Linux Foundation]

Member Award Winners

Also, during the Awards & Closing Remarks Keynote session, 5 awards were presented to outstanding members:

Spread the Word: Synechron

Most Active Member: Goldman Sachs

Leading the Pack: Cosaic

Going "All In" Award: Natwest Group

Breaking the Status Quo: BMO

Diversity

32% of all conference speakers identified as **women or non-binary**

An estimated **11%** of registered attendees identified as **a person of color**

An estimated **9%** of conference speakers identified as **a person of color**

**40%** of attendees identified as **women or non-binary**
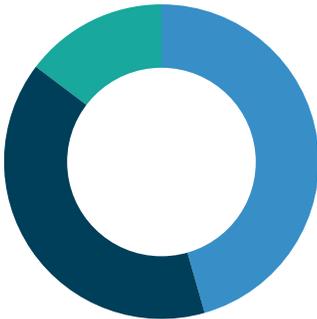
Gender Identity*
- Man **45%**
- Woman **40%**
- Prefer not to answer **15%**
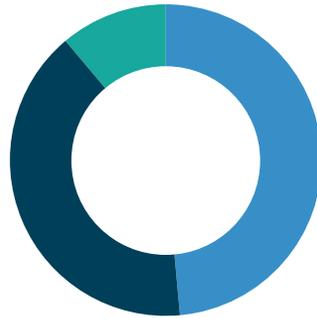
Identifies as a person of color*
- Prefer not to answer **49%**
- No **40%**
- Yes **11%**
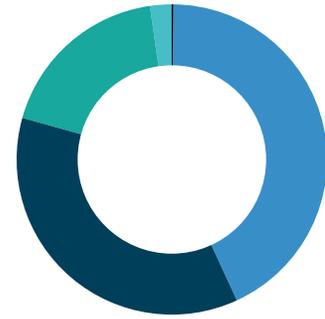
Age*
- 0-19 **1%**
- 20-39 **18%**
- 40-60 **36%**
- 61+ **2%**
- Prefer not to answer **43%**

These are optional questions on our registration form that also include 'prefer not to answer' as an option, or can be skipped entirely, thus these numbers may be higher than reflected here.

Community Support

To encourage and increase the participation of a diverse community, The Linux Foundation offered diversity and need-based registration scholarships and travel funding for the event this year, providing **$2,450.00** in funding for:

- **1** Travel Fund Scholarship
- **5** Diversity and Need-Based Registration Scholarships

Health & Safety

Since the event concluded, we have been made aware of 2 positive COVID-19 tests. This is .003% of the total attendance onsite. Fortunately, we have not been made aware of any severe cases and hope that everyone who tested positive is feeling better.

Media & Analyst Results

The following media registered to attend and cover Open Source in Finance Forum New York City 2022:

- Kristie Galvani, Caliber Corporate Advisers
- Penny Crosman, American Banker
- Rebecca Natale, WatersTechnology
- Steven Vaughan-Nichols, ZDNet

Press Coverage

American Banker: <u>Banks grow more open to open source software</u>

Zdnet: <u>**The future of finance belongs to open source**</u>

**Nasdaq:** <u>**The State of Open Source Within Financial Services**</u>

<u>**Open Source in Finance Forum 2022 | NYC | Vlog**</u>

Social Media Highlights

Twitter

Measuring Dec 1 - Dec 14:

- **#osfinserv** received over **27M** total impressions,
- Peak being on Dec 8 (Day 1 of Open Source in Finance Forum), with **22M+ total impressions**.
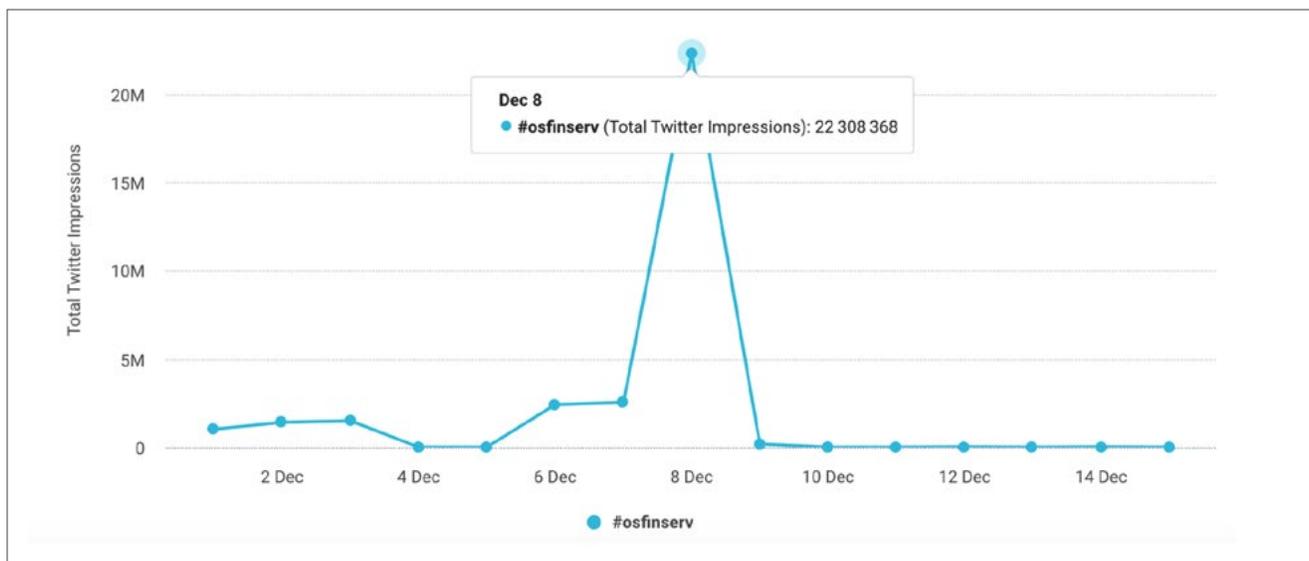
What Attendees Are Saying
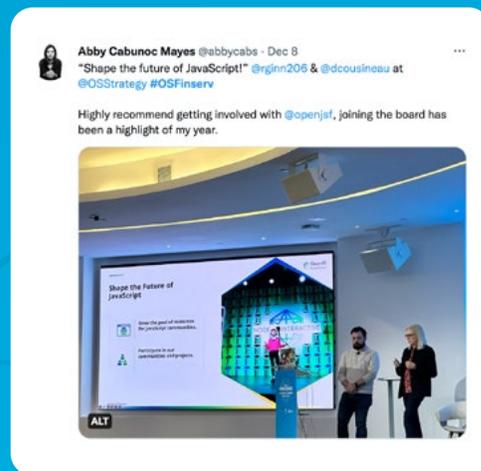
Oliver Cronk @cronky · Dec 8
Great to see the boss Scott Logic CTO was on stage in New York for the #OSFinServ event. We are super supportive of #OpenSource and #OpenData at Scott Logic

Thanks also to Connie Ryan and Qrypt for sharing their latest thinking on Quantum security with C...

linkedin.com
Oliver Cronk on LinkedIn: #OSFinServ #OpenSource #OpenData
Great to see the boss Scott Logic CTO was on stage in New York for the #OSFinServ event. We are super supportive of #OpenSource and ...

Darth Misty the Mainframe Sith @MistyMVD · Dec 8
Great day at @FINOSFoundation #opensource in Finance Forum talking about #mainframe #modernization and @OpenMFProject

#osfinserv

Today's Panelists

Misty Decker, Micro Focus
Len Santalucia, Vicom Infinity
Alex Kim, IBM

Moderated by John Mertic, The Linux Foundation

Donald Raab @TheDonRaab · Dec 8
I'm happy to be at the Open Source Finance Forum in NYC today. Looking forward to attending talks, seeing demos and catching up with @mindthegabz @FINOSFoundation #osfinserv

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Julia Furst Morgado @juliafmorgado · Dec 8
Awesome talk by @Brian_Fox from @sonatype about #SupplyChainSecurity 👏

@OSSstrategy @linuxfoundation #OSFinServ

Software Supply Chain threat landscapes – a moving target

Damon McKay @DMcKay · Dec 12
Great week in NYC meeting new colleagues at BTP and attending the Open Source in Finance Forum hosted by FINOS / Linux Foundation #osFin #osfinserv #FINOS #linuxfoundation

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